

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

04/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,247.64	0.6	2.5	20.6	20.4	3.2	2.8	1.90%
MSCI Emerging Markets Index	988.21	0.6	(3.5)	14.7	14.9	1.5	1.6	2.71%
MSCI FM FRONTIER MARKETS	510.84	(0.3)	0.8	11.8	12.9	1.6	1.8	3.91%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	529.84	(0.1)	(0.2)	11.0	14.5	1.6	1.7	3.74%
Muscat Stock Exchange MSX 30 Index	4,559.93	(0.1)	1.0	12.4	11.3	0.7	0.8	4.82%
Tadawul All Share Index	11,914.18	(0.0)	(0.4)	20.2	22.0	2.4	2.2	3.01%
Dubai Financial Market General Index	4,228.74	0.2	4.2	9.0	12.2	1.3	1.0	4.09%
FTSE ADX GENERAL INDEX	9,456.25	(0.1)	(1.3)	26.8	20.7	3.0	2.1	1.64%
Qatar Exchange Index	10,040.49	(0.1)	(7.3)	12.0	12.7	1.3	1.5	4.84%
Bahrain Bourse All Share Index	2,074.54	0.4	5.2	8.1	11.8	0.7	1.0	8.07%
Boursa Kuwait All Share Price Return I	7,194.28	(0.6)	5.5	15.5	20.2	1.6	1.5	3.87%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	508.59	0.9	(3.8)	15.9	16.7	1.5	1.7	2.82%
MSCI AC Asia Ex. Japan Index	615.48	0.9	(4.1)	15.7	16.5	1.4	1.6	0.00%
Nikkei 225	36,158.02	0.4	8.0	29.8	24.9	2.0	1.8	1.67%
S&P/ASX 200	7,699.40	1.5	1.4	17.0	19.0	2.2	2.1	3.91%
Hang Seng Index	15,533.56	(0.2)	(8.9)	8.1	11.3	0.9	1.1	4.45%
NSE Nifty 50 Index	21,853.80	0.7	0.6	22.8	24.7	3.2	2.9	1.28%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	162.54	0.0	1.2	13.8	16.5	1.8	1.8	3.29%
MSCI Emerging Markets Europe Index	121.91	0.4	3.9	6.2	7.0	1.3	0.9	3.58%
FTSE 100 Index	7,615.54	(0.1)	(1.5)	10.3	14.4	1.7	1.6	4.02%
Deutsche Boerse AG German Stock In	16,918.21	0.4	1.0	14.8	15.9	1.5	1.6	3.16%
CAC 40 Index	7,592.26	0.0	0.7	13.2	17.0	1.8	1.6	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,915.27	1.0	3.6	23.8	22.5	4.4	3.9	1.48%
S&P 500 INDEX	4,958.61	1.1	4.0	23.9	22.3	4.7	4.0	1.44%
Dow Jones Industrial Average	38,654.42	0.3	2.6	22.7	19.7	5.0	4.4	1.91%
NASDAQ Composite Index	15,628.95	1.7	4.1	41.2	36.7	6.3	5.5	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	540.0	-1.4	0.8	-34%	137%
Gold Spot \$/Oz	2,039.8	-0.7	-1.1	-2%	94%
BRENT CRUDE FUTR Apr24	77.3	-1.7	0.5	-18%	74%
Generic 1st'OQA' Future	77.3	-1.6	1.3	-39%	319%
LME COPPER 3MO (\$)	8,482.0	-0.6	-0.9	-21%	96%
SILVER SPOT \$/OZ	22.7	-2.1	-4.6	-22%	89%

Muscat Stock Exchange

	4,559.93		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,559.93							
Change	-2.99	-0.07%						
Previous Close	4,562.92		Financial Sector	7,330.76	7,352.78	-0.30%	-0.53%	-0.84%
Open	4,563.85		Industry Sector	5,450.87	5,480.11	-0.53%	0.60%	-0.44%
Day's High	4,582.15		Services Sector	1,610.20	1,591.83	1.15%	2.58%	2.85%
Day's Low	4,552.57		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	1.02%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

	11,914.18		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,914.18							
Change	-0.11	0.00%	Tadawul Banks	12,312.75	12,378.33	-0.53%	-0.53%	0.98%
Previous Close	11,914.29		Tadawul Energy	5,832.35	5,842.16	-0.17%	-0.17%	1.14%
Open	11,913.72		Tadawul Utilities	9,527.50	9,533.33	-0.06%	-0.06%	0.81%
Day's High	11,960.39		Tadawul Telecom	8,061.88	8,030.15	0.40%	0.40%	2.07%
Day's Low	11,898.59		Tadawul Insurance	8,353.85	8,237.72	1.41%	1.41%	0.70%
YTD Change	-0.44%		Tadawul Retailing	8,519.17	8,473.03	0.54%	0.54%	0.53%
Volume Mn	354,084.63		Tadawul Food & Beverages	6,146.64	6,091.71	0.90%	0.90%	2.40%
Value Traded Mn	8,116.10		Tadawul Media	28,598.54	28,751.16	-0.53%	-0.53%	0.07%
Traded / Listed Stocks	230	228	Tadawul Materials	5,995.88	5,984.74	0.19%	0.19%	0.43%
			Tadawul Capital Goods	10,673.56	10,669.38	0.04%	0.04%	0.84%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	LADUN INVESTMENT CO	6.61	-4.76%	ANAAM INTERNATIONAL HOLDING	1.16	36430.0
AL HASOOB CO	69.00	6.15%	WATANI IRON STEEL CO	2.65	-4.68%	TOURISM ENTERPRISE CO/ SHAMS	0.69	28609.9
NATIONAL BUILDING AND MARKET	269.00	5.82%	OBEIKAN GLASS COMPANY	52.20	-3.69%	AL-BAHA DEVELOPMENT & INVEST	0.15	8195.5
SAUDI ADVANCED INDUSTRIES	30.10	5.43%	JAHEZ INTERNATIONAL CO	29.60	-2.79%	SAUDI ARABIAN OIL CO	30.90	7399.7
ADVANCE INTERNATIONAL COMMUN	4.65	5.20%	GROUP FIVE PIPE SAUDI LTD	31.75	-2.31%	DAR AL ARKAN REAL ESTATE DEV	12.86	6895.4

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,228.74							
Change	8.39	0.20%						
Previous Close	4,220.35		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,221.24		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,232.04		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,219.84		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	102,145.14		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	234.32		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.203	14.69%	TAKAFUL EMARAT INSURANCE	0.662	-5.43%	SHUAA CAPITAL PSC	0.20	35229.54
DUBAI ISLAMIC INSURANCE CO	0.467	1.52%	AL FIRDOUS HOLDINGS PJSC	0.28	-3.45%	AL FIRDOUS HOLDINGS PJSC	0.28	19727.63
EMIRATES NBD PJSC	18.05	1.40%	DUBAI FINANCIAL MARKET PJSC	1.33	-2.21%	AJMAN BANK PJSC	2.02	12729.94
AMLAK FINANCE	0.8	1.27%	ISLAMIC ARAB INSURANCE COM	0.497	-2.17%	EMAAR PROPERTIES PJSC	7.49	5452.06
AL MAL CAPITAL REIT	2.02	1.00%	AJMAN BANK PJSC	2.02	-0.98%	UNION PROPERTIES PJSC	0.28	5098.45

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,456.25							
Change	-13.57	-0.14%						
Previous Close	9,469.82		Financial	16,437.07	16,450.99	-0.08%	0.00%	-0.74%
Open	9,469.82		Telecommunication	4,696.03	4,765.77	-1.46%	0.00%	-1.03%
			Consumer Services	10,409.54	10,446.73	-0.36%	0.00%	0.02%
Day's High	9,479.36		Basic Material	4,830.21	4,724.19	2.24%	0.00%	2.38%
Day's Low	9,454.21		Industrials	3,189.66	3,199.57	-0.31%	0.00%	0.49%
YTD Change	-1.27%		Utilities	12,527.67	12,488.03	0.32%	0.00%	0.32%
			Energy	1,999.18	2,004.33	-0.26%	0.00%	-0.15%
Volume Mn	141,132.99		Health Care	3,449.20	3,438.49	0.31%	0.00%	-0.31%
Value Traded Mn	779.34		Real Estate	8,005.57	7,926.36	1.00%	0.00%	-0.11%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF CEMENT CO	0.44	5.01%	UNION INSURANCE CO	0.54	-10.00%	MULTIPLY GROUP	2.85	19678.72
RAK PROPERTIES	1.36	4.62%	GULF PHARMACEUTICAL IND PSC	1.12	-4.27%	RAK PROPERTIES	1.36	19635.17
BOROUGE	2.48	2.90%	SUDATEL TELECOM GROUP LTD	0.28	-2.44%	ABU DHABI NATIONAL HOTELS	0.85	14274.68
NATIONAL CORP TOURISM & HOTE	3.16	2.60%	BANK OF SHARJAH	0.6	-1.96%	BOROUGE	2.48	6558.11
AL YAH SATELLITE COMMUNICATI	2.28	1.79%	NATIONAL MARINE DREDGING CO	30.16	-1.82%	ALDAR PROPERTIES PJSC	5.07	5813.74

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,040.49							
Change	-8.87	-0.09%	Total Return	21,548.30	21,567.33	-0.09%	-0.09%	-0.48%
Previous Close	10049.36		Rayan Islamic	4,449.81	4,461.54	-0.26%	-0.26%	-0.78%
Open	10049.36		All Share	3,377.64	3,383.21	-0.16%	-0.16%	-0.52%
Day's High	10055.76		Banks & Finance	4,197.52	4,194.15	0.08%	0.08%	-0.41%
Day's Low	9984.24		Industrials	3,852.49	3,862.14	-0.25%	-0.25%	0.00%
YTD Change	-0.0729542		Transportation	4,311.43	4,343.91	-0.75%	-0.75%	-1.65%
Volume Mn	103.802		Real Estate	1,451.81	1,463.96	-0.83%	-0.83%	-1.52%
Value Traded Mn	281.3145		Insurance	2,380.65	2,388.66	-0.34%	-0.34%	-0.61%
Traded / Listed Stocks	20	51	Telecommunications	1,606.80	1,596.38	0.65%	0.65%	-1.06%
			Consumer Goods	7,106.69	7,199.07	-1.28%	-1.28%	-0.90%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	1.22	1.83%	WIDAM FOOD CO	2.02	-2.70%	MASRAF AL RAYAN	2.29	19854.14
OOREDOO QPSC	10.63	1.14%	LESHA BANK LLC	1.22	-2.56%	QATAR GERMAN CO FOR MEDICAL	1.22	8019.38
QATAR ISLAMIC BANK	19.49	0.98%	ALIJARAH HOLDING COMPANY QPS	0.75	-2.47%	EZDAN HOLDING GROUP	0.81	5656.54
QATAR INTERNATIONAL ISLAMIC	10.53	0.29%	MEDICARE GROUP	4.60	-2.38%	UNITED DEVELOPMENT CO	1.04	4915.60
INMA HOLDING COMPANY	3.81	0.18%	AAMAL CO	0.84	-2.21%	MAZAYA REAL ESTATE DEVELOPME	0.67	4267.18

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,074.54							
Change	7.43	0.36%						
Previous Close	2,067.11		MSCI Bahrain	152.13	152.13	0.00%	0.00%	-0.13%
Open	2,067.11		MSCI Bahrain Domestic Islamic	58.12	58.12	0.00%	0.00%	-0.33%
Day's High	2074.540		MSCI Bahrain Net TR USD	394.66	394.66	0.00%	0.00%	-0.12%
Day's Low	2064.550							
YTD Change	5.23%							
Volume Mn	3,008.06							
Value Traded Mn	3.517							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.19	8.82%	BAHRAIN DUTY FREE COMPLEX	0.59	-0.85%	ESTERAD INVESTMENT CO B.S.C.	0.19	252.07
BAHRAIN FAMILY LEISURE CO	0.07	7.69%	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.17%	NATIONAL BANK OF BAHRAIN BSC	0.59	210.79
APM TERMINALS BAHRAIN BSC	1.14	2.70%	-	-	-	BAHRAIN FAMILY LEISURE CO	0.07	195.85
TRAFICO GROUP BSC	0.27	1.92%	-	-	-	ALUMINIUM BAHRAIN BSC	1.40	72.27
ALUMINIUM BAHRAIN BSC	1.40	1.45%	-	-	-	SEEF PROPERTIES	0.15	60.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,194.28							
Change	-44.03	-0.61%	Industrials	976.09	977.58	-0.15%	-0.92%	7.51%
Previous Close	7,238.31		Banks	1,738.14	1,750.63	-0.71%	-1.03%	5.50%
Open	7,240.98		Consumer Service	706.57	707.60	-0.15%	0.19%	7.29%
			Technology	2,007.90	2,022.45	-0.72%	-0.36%	247.17%
Day's High	7,242.29		Real Estate	1,216.57	1,223.07	-0.53%	-0.57%	0.30%
Day's Low	7,177.96		Financial Services	1,337.10	1,349.10	-0.89%	-1.56%	10.30%
YTD Change	5.53%		Telecom	1,171.29	1,181.74	-0.88%	-1.61%	5.99%
			Health Care	479.42	482.45	-0.63%	-0.63%	-0.57%
Volume Mn	0.25		Insurance	2,368.69	2,366.38	0.10%	0.32%	3.31%
Value Traded Mn	58.40		Basic Materials	752.28	757.24	-0.66%	-0.99%	0.85%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
MENA REAL ESTATE CO	36.30	28.27%	ENERGY HOUSE HOLDING CO KSCP	66.70	-11.42%	ARZAN FINANCIAL GROUP FOR FI	231.00	42739.94
IFA HOTELS & RESORTS CO. K.S	911.00	20.34%	MANAZEL HOLDING	31.50	-7.35%	AAYAN LEASING & INVESTMENT	173.00	27480.34
UNICAP INVESTMENT AND FINANC	100.10	11.35%	AAYAN LEASING & INVESTMENT	173.00	-6.99%	MENA REAL ESTATE CO	36.30	26012.01
ALARGAN INTERNATIONAL REAL	77.60	5.29%	WARBA CAPITAL HOLDING CO	131.00	-5.07%	NATIONAL INDUSTRIES GRP HOLD	227.00	17436.92
OSOUL INVESTMENT KSCC	95.00	5.20%	REAL ESTATE TRADE CENTERS CO	52.30	-4.91%	KUWAIT REAL ESTATE CO KSC	240.00	14553.61

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